

Pievesestina di Cesena, September 28, 2018

PRESS RELEASE

THE INTERIM FINANCIAL REPORT APPROVED AT JUNE 30, 2018

It should be noted that today the Board of Directors of Olidata S.p.A. (the "Company") approved the interim financial report at June 30, 2018.

The Board of Directors examined and approved the interim financial report at June 30, 2018 which shows a positive result for the period of Euro 2,070 thousand, a positive net equity of Euro 6,095 thousand, compared to a negative Euro 31,040 thousand for the same period of the previous year and a positive net financial position of Euro 180 thousand.

The activity of the company in liquidation (until June 26, 2018) and post-liquidation was mainly aimed at limiting debt, safeguarding company values, and defining risks deriving from the non-fulfillment of the commitments undertaken with the contracting stations for the tenders previously assigned by Consip and looking for new business opportunities to ensure business continuity, employment and the restoration of economic-patrimonial value.

Overall economic result: main summary data

Euro/000	06/30/2018	06/30/2017	variartions
Production value	5.172	366	4.806
Operating income	2.067	(1.493)	3.560
Result of the period	2.070	(1.701)	3.771

The aforementioned results for the period are mainly due to the reinstatement of the value of the company trademark since the Company is no longer in liquidation (effective from June 27, 2018).



The Company, following the shareholders' meeting held on April 13, 2018, has adopted a new industrial project, with the aim of becoming the first listed European company completely dedicated to the Internet of Things asset class (IoT).

Intended to be an acquisition vehicle, Olidata aims to consolidate the IoT market by entering vertical markets that are rapidly becoming game-changers for traditional industries.

Olidata is not a financial holding company, nor a venture capital fund or a "passive" investor. Olidata is an "active" investor, focused on accelerating growth and consolidating the IoT market across Europe, through a process of acquisitions that follow a precise industrial plan, aimed at creating a unique community of IoT entrepreneurs..

To pursue this goal, at the end of June 2018, Olidata completed the first extraordinary transaction, with the acquisition of the company Italdata S.p.A .

Italdata S.p.A. for 20 years has been one of the research centers of Siemens in Europe and Olidata's main interest in this acquisition were some of Italdata's solutions, which will allow Olidata to be immediately present on the IoT market..

In June 2018 Olidata has also signed a partnership agreement with Medion AG, a leading company in the consumer electronics sector, to promote its brand within its traditional market and with the aim of co-developing and directing solutions and platforms for the IoT market. The aforementioned interim financial report at June 30, 2018 is available to the public at the registered office and can also be consulted on the Company's website at www.olidata.com ("Investor Relations" section), as well as on the centralized storage system. "1INFO" available at www.1Info.it.