

Press Release

Cesena, August 31, 2018

OLIDATA SPA: THE RESULTS OF THE OFFER IN OPTION OF N. 1,650,152 ORDINARY SHARES.

As part of the offer of Olidata ordinary shares, for which a limited number of shareholders exercised, the right of withdrawal following the resolution of the Extraordinary Shareholders' Meeting of 13 April 2018 revoking the settlement status, as per our press release dated July 27, 2018, Olidata SpA (the "Company") informs that all of the shares (1,650,152) have been subscribed, with total requests exceeding the number of securities offered, both due to the exercise of the option rights and the effect of the exercise of the right of pre-emption, pursuant to art. 2437-quater, third paragraph, of the Italian Civil Code.

The Chairman of the Board of Directors Riccardo Tassi, informs that the reference shareholder Le Fonti Capital Partners S.r.l. has not exercised the rights, considering it appropriate that these securities should be granted and distributed among the shareholders who patiently supported the company and the subscribers of the last paid capital increase at the price for each share of Euro 0.549.

With this corporate transaction, the complex and complex process of exit from the liquidation state is completed, which has provided the Company with a fully paid-up share capital of Euro 4,025,480.00.

After completing last June's acquisition of 100% of Italdata SpA, the Company is evaluating certain company operations in order to consolidate the new Internet of Things (IoT) Business Units.

It should also be noted that thanks to the agreement with the new German shareholder Medion AG "Lenovo Group", the OlidataIT brand will be back on 6 September in distribution all over Italy at a major Italian GDO operator with a convertible notebook.

For more information on the Company and its products, visit the website at: www.olidata.com> Investor Relations.
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