

MODEL FOR THE COMMUNICATION OF THE VARIATIONS OF THE SOCIAL CAPITAL

Communication of variation of the share capital

We inform you about the new composition of the Share Capital of the company OLIDATA S.P.A. (fully subscribed and paid in), - as a result of the execution of the paid share capital increase, in divisible form, without an explicit surcharge, for an amount of Euro 3,500,000.00, through the issue of no. 6,799,999 new ordinary shares with no par value, with the same characteristics as those outstanding, with regular use, with a ratio and issue price that is higher than par, with the exclusion of the option right for shareholders pursuant to art. 2441, paragraph 5 of the Civil Code, of which maximum no. 427,427 shares reserved in option and free of charge to the Company's employees, according to the "Stock Option Plan" pursuant to Article 2441, last paragraph, of the Civil Code, with the methods and criteria envisaged by the Plan and to be released through the financial resources contributed by the shareholders subscribing the increase, pursuant to art. 1180 of the C.C., as resolved by the Extraordinary General Meeting of April 13, 2018.

	Current Share Capital			Previous Share Capital		
	Euro	n. shares	Nominal unit value	Euro	n. shares	Nominal unit value
Total	4.025.480,00	40.799.999	without nominal value	525.480,00	34.000.000	without nominal value
of which:						
Ordinary shares (reg. dividend entitlement: [date]) current coupon number:	4.025.480,00	40.799.999	without nominal value			
Ordinary shares (differentiated dividend: [date]) current coupon number:	==	==	==	==	==	==

Cesena, July 04, 2018