

Press Release

Pievesestina di Cesena, January 21, 2016

ANNOUNCEMENT OF THE DISSOLUTION OF THE SHAREHOLDERS AGREEMENT RELATING TO OLIDATA S.P.A.'s ORDINARY SHARES, SIGNED ON JUNE 30, 2014

It is notified that the shareholders agreement (as follows the “**Agreement**”) pursuant to *ex art.* 122, comma 5, *lett. b)* of the D.lgs. 58/1998 (as follows, the “**TUF**”), issued of June 30, 2014 between Acer Europe B.V. (as follows, “**Acer**”) and Le Fonti Capital Partner S.r.l. (as follows, “**Le Fonti**”), having in object n. 10.155.950 ordinary shares, equal to 29,87% of Olidata S.p.A.’s (as follows, “**Olidata**”) capital, for which the main information are reported as follows, has been dissolved on December 31, 2015.

1. Company object of the Agreement

The agreement had in object Olidata S.p.A. whos ordinary shares are negotiated through MTA, managed by Borsa Italiana S.p.A.

2. Financial instruments object of the Agreement

The Agreement had in object n. 10.155.950 ordinary shares of the Company (the “**Shares**”).

3. Subjects that are part of the Agreement

The following chart shows each of the subjects that are part of the Agreement (the “**Participants**”), as well as the percentage of the participation held by Olidata.

Participants	% Olidata’s Capital
Le Fonti Capital Partner s.r.l.	29,87
Acer Europe B.V.	0
Total	29,87

Pursuant to art. 127, comma 2, *lett. c)* of the Issuing Rules, the information regarding the identification elements of the participants and of the subjects that are the head managers of them are listed as follows:

- Acer Europe B.V., with head office in BC’s – Hertogenbosch, Europalaan 89, Netherland, VAT n. NL 806638242B01, controlled by Acer European Holdings Limited with head office in Lemesou 77, Elia House, 2121, Nicosia, Cipro, fiscal code n. 12316948Z, registration n. registration to the company register n. HE 316948, as only partner;
- Le Fonti Capital Partner S.r.l., ith head office in Via Fratelli Zanfini 1/bis, 47122 - Forli (FC), fiscal code 03667150407, subject to no form of any kind of control *ex articles* 2359 civil code and or article. 93 of the TUF.

4. Kind and contents of the Agreement

The Agreement was part of those pursuant to art. 122, comma 5 *lett. b)* of TUF, as it contained ties and limitations for the transfer of the Shares and of the acquisition of Olidata shares, as better defined as follows:

:

(a) agreements that propose obligations for transfers of Shares ((art. 122, comma 5, lett. b), TUF)

- (i) Le Fonti agreed to not to transfer the shares for a period of 18 months starting June 30, 2014;
- (ii) The Participants agreed to not buy further company shares for a period of 18 months starting June 30th 2014.

5. Subject whom in virtue of the agreement exercises the control of the Company

None of the Participants were able to exercise the control of the company in virtue of the Agreement.

6. Duration of the Agreement

The stipulation as per point (a) of the previous paragraph 4 had the duration of 18 month starting June 30, 2014.

7. Penalty clauses and Agreement organs

No penalties were intended for the failure to comply with what included in the agreement. There were no organs included in the Agreement.

8. Subject where the shares are deposited

The agreement did not include obligation to where the share should be held.

9. Agreement Publicity

The agreement, originally deposited at the Register Office of the Companies of Forlì-Cesena through electronic transmission on July 4, 2014, protocol n. FO/RI/PRA/2014/20816 and made public on the web site www.olidata.com as well as published through abstract on Milano Finanza dated September 19, 2014, has been later updated and deposited at the Register Office of the Companies of Forlì-Cesena through electronic transmission on September 18, 2004 with protocol n. FO/RI/PRA/2014/26501.

The advice regarding the dissolution of the Agreement has been deposited at the Register Office of the Companies of Forlì-Cesena through electronic transmission on January 21, 2016 prot. n. RI/PRA/2016/2022 and made public on the web site www.olidata.com, as well as published through abstract on Milano Finanza on January 21, 2016.

Olidata is the main Italian Personal Computer producer. Founded in 1982, it boasts hundreds of thousands of systems installed and offers numerous PC brands, for all needs, from family to big companies. Thanks to the modern technologies used, the continuous investments in research and development and to the use of severe ISO9001 quality system rules for planning and production, Olidata's Personal Computers guarantee quality and reliance beyond comparison. Olidata stands out also for being the first company in the sector to introduce in Italy the Build to Order system, which allows to produce personal computers on the basis of the effective needs and it allows an extreme production flexibility and adaptability to the specific needs of the customer and to the continuous market evolution.

For further information on the Company and its products you can visit our website: www.olidata.it > *Investor Relations*.

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