

Press Release

Pievesestina di Cesena, November 30, 2015

## **EXTRAORDINARY PARTNERS ASSEMBLY SUMMONS PURSUANT TO EX ARTICLE 2447 OF THE CIVIL CODE**

We inform you that as of today, the Board of Directors of the Company has met to deliberate regarding the contents of the explanatory report prepared pursuant to ex articles 2447 cc. and 74 of the “Regolamento Emittenti della Consob” 11971/1999, prepared in conformity as to what requested by diagrams nr. 2 and 5 of Attachment 3 A of the up mentioned regulations.

In particular, the Board of Directors of the Company have decided to submit to the Extraordinary Partners Assembly already summoned for its first convocation date on December 21, 2015, the proposal to cover the losses resulting from the Consolidated Interim Management Report as of September 30 2015 as follows:

- through total use of the reserves recorded in the statement of assets and liabilities as of September 30, 2015;
- through the reduction of the company capital, at the moment equal to Euro Euro 2.346.000,00, up to a minimum amount established by article 2327 of the Civil code equal to Euro 50.000,00;
- through the execution of a capital increase up to an amount of maximum Euro 10.000.000,00, inclusive of surcharge, through the payments issuing in dematerialization regimen, of ordinary shares in option pursuant to articles 2441 of the Civil Code, without nominal value, having the same characteristics of those of the market, regular dividend with report and issuing price that will be determined by the Board of Directors in proximity of the offer, remaining that the capital increase inseparable for an amount equal to Euro 5.074.713.

It is specified starting from now that Riccardo Tassi, in name and on behalf of the relative main shareholder has during this meeting has shown his willingness to strive for the subscriptions of the



inseparable part of the up mentioned capital increase by OPA obligatory as of the crisis situation in which the Company at the moment is in.

Olidata is the main Italian Personal Computer producer. Founded in 1982, it boasts hundreds of thousands of systems installed and offers numerous PC brands, for all needs, from family to big companies. Thanks to the modern technologies used, the continuous investments in research and development and to the use of severe ISO9001 quality system rules for planning and production, Olidata's Personal Computers guarantee quality and reliance beyond comparison. Olidata stands out also for being the first company in the sector to introduce in Italy the Build to Order system, which allows to produce personal computers on the basis of the effective needs and it allows an extreme production flexibility and adaptability to the specific needs of the customer and to the continuous market evolution.

For further information on the Company and its products you can visit our website: [www.olidata.it](http://www.olidata.it) > *Investor Relations*.

For further information: **Ing. Alberto Colombo**

tel. +39.0547.419.111; e-mail: [investor.relations@olidata.com](mailto:investor.relations@olidata.com)